



**REQUIRED DOCUMENTATION TO SUPPORT  
FINANCIAL ASSISTANCE ELIGIBILITY APPLICATION**

Date: \_\_\_\_\_

Dear Patient and/or Responsible Party;

In order for Royal Oaks Hospital to complete your Financial Assistance Eligibility Application, we need for you to send the following documents to us at:

***ATTN: Melissa Smith  
Royal Oaks Hospital Billing  
1800 Community Drive  
Clinton, MO 64735***

If you have any questions please call Melissa Smith at 660-890-8197.

We have listed below the following items that we need returned to us. We will suspend billing for the next 30 days to give you the opportunity to submit these items to us. If we do not receive the completed and signed financial application and appropriate documentation within 30 days, you will begin receiving statements from us and will be expected to pay your outstanding balance.

You must include the following documents for us to process your application:

- ( X ) Completed "INCOME AND ADDRESS CERTIFICATION" (attached).
- ( X ) Completed "FINANCIAL ASSISTANCE ELIGIBILITY APPLICATION"(attached).
- ( X ) Current W-2 and tax forms for the prior calendar year.
- ( X ) Last 4 paycheck stubs from employer.

Please also include the following documents, if applicable, to assist in processing your application:

- ( ) Social Security award letter for current year.
- ( ) Unemployment Compensation Benefit letter.
- ( ) Copy of Checking Account Statement (prior 3 months).
- ( ) Alien Registration Card or Valid Passport.
- ( ) VA Benefit Verification Statement.
- ( ) Savings Certificate Statement.
- ( ) Stock or Bonds Statement.
- ( ) Trust Fund Statement.

Sincerely,

*Melissa Smith  
Royal Oaks Hospital Billing Department*



**INCOME AND ADDRESS CERTIFICATION**

I, \_\_\_\_\_, residing in \_\_\_\_\_ County, \_\_\_\_\_ at \_\_\_\_\_ certify that my family income for the past 12 months has been \$\_\_\_\_\_ and there are \_\_\_\_\_ people in my family.

Please check how earnings are calculated: \_\_\_ hourly \_\_\_ weekly \_\_\_ monthly

The total family income for the four (4) weeks prior to admission is \$\_\_\_\_\_. The number of weeks that I have worked during the past twelve (12) months is \_\_\_\_\_. The income information can be verified by calling the following employer(s):

Employer Name	Address	Telephone #

Employer Name	Address	Telephone #

I hereby certify that the above information is true. Royal Oaks Hospital is authorized to contact employers, creditors, disability or welfare sources to confirm the above information. This also includes the rights of examination of my credit bureau file. It is the responsibility of Royal Oaks Hospital to regard this information as confidential.

_____	_____	_____	_____
Guarantor	Date	Witness	Date



**FINANCIAL ASSISTANCE ELIGIBILITY APPLICATION**

In order for us to assist out financially, it is important that you provide us with the following information regarding your income and assets. This questionnaire is designed to assess your needs and remains confidential. If you have any questions with this form please contact our Patient Accounts Office.

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Responsibly Party Name: \_\_\_\_\_ SSN/Account#: \_\_\_\_\_

PLEASE ANSWER ALL THE FOLLOWING QUESTIONS

1. What is the total number of members in your family? \_\_\_\_\_ Please list all members of your family below.

	Name:	Relationship:	Date Of Birth:	SSN#
Patient:		Self		
Spouse:				
Other:				
Other:				
Other:				
Other:				
Other:				

2. Is anyone in the family currently employed or has been employed in the last 12 months? Y/N \_\_\_

	Current Employers	Gross Income	Net Income	Dates Employed
Patient:				
Spouse:				
Other:				
Other:				



If employed, please verify income by sending copies of your last four (4) paycheck stubs or obtain a signed statement from your employer regarding earnings. If you are self-employed, please verify business income and expenses from last 6 months.

3. Have you ever applied for social security? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, date when? \_\_\_\_\_  
 What was the outcome? \_\_\_\_\_

4. Does any family member receive any other income listed below?

<u>Type of Income</u>	<u>Circle One</u>	<u>Monthly Amount</u>
Social Security	Yes or No	\$ _____
Veteran's Benefits	Yes or No	\$ _____
Supplemental Social Security	Yes or No	\$ _____
Railroad Benefits	Yes or No	\$ _____
Self Employment Income	Yes or No	\$ _____
Retirement/Pension Benefits	Yes or No	\$ _____
Child Support or Alimony	Yes or No	\$ _____
Unemployment Compensation	Yes or No	\$ _____
Income from Rent	Yes or No	\$ _____
Income from Dividends, Interests/Royalties	Yes or No	\$ _____
Public Assistance Payments	Yes or No	\$ _____
Military Family Allotments	Yes or No	\$ _____
Income from Estates and Trusts	Yes or No	\$ _____
Regular Insurance or Annuity	Yes or No	\$ _____
Support from Relatives/Friends	Yes or No	\$ _____
Crops or Other Farm Income	Yes or No	\$ _____
Worker's Compensation	Yes or No	\$ _____

5. If you have no source of income, who is supporting you? \_\_\_\_\_  
 How do you pay your bills? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_



6. Does any household family member have any assets listed below;

<u>Assets</u>	<u>Circle One</u>	<u>Value</u>
Cash	Yes or No	\$ _____
Credit Card Available Balance(s)	Yes or No	\$ _____
Source of Available Credit	Yes or No	\$ _____
Savings Accounts	Yes or No	\$ _____
Checking Accounts	Yes or No	\$ _____
Life Insurance	Yes or No	\$ _____
Stocks or Bonds	Yes or No	\$ _____
Equity in Real Estate	Yes or No	\$ _____
Savings Certificate	Yes or No	\$ _____
Trust Fund	Yes or No	\$ _____
Retirement Accounts	Yes or No	\$ _____
Money held by Another	Yes or No	\$ _____

\*Nursing home or Guardian

7. Does any household member have one or more vehicles, motorcycles or recreational vehicles?  
 Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please list below.

<u>Name or Owner</u>	<u>Year &amp; Model</u>	<u>Amount Owed</u>	<u>Re-Sale Value</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

8. Are you currently paying for any health insurance? Yes \_\_\_\_\_ No \_\_\_\_\_  
 If yes, \$ \_\_\_\_\_ per month. Begin Date: \_\_\_\_\_ Company: \_\_\_\_\_

9. When was the last time you had health insurance? \_\_\_\_\_ Why did it end?  
 \_\_\_\_\_

10. Do you feel you are disabled, unable to work for the next 12 months? Yes \_\_\_\_\_ No \_\_\_\_\_  
 If yes, please explain why:  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

11. Are you currently unemployed, but seeking employment? Yes \_\_\_\_\_ No \_\_\_\_\_  
 Date Unemployment Began \_\_\_\_\_



**Comments: Please provide any additional information regarding your financial situation.**

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**I understand that my case record is confidential and no information will be released from it unless properly authorized by me.**

**I, certify that I have or had read to me all the statements of this form and that the information given is true and complete to the best of my knowledge. I understand that if I have deliberately given any false information or have withheld any on information regarding any situation, I am subject to possible prosecution for fraud. By signing this application, I am authorizing the release of any information needed to determine my eligibility, not to exclude address verification, a credit check through national credit bureau, an asset check through County Tax Assessor, and verification of all benefits listed.**

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Responsible/Authorized Person/Title or Relationship

\_\_\_\_\_  
Date

\_\_\_\_\_  
Address of Responsible Person or Authorized Person

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Hospital Representative Signature

\_\_\_\_\_  
Date